

All areas MUST be completed in order to provide a quote

**TA FIRTH & SON LTD.
HOME QUOTE & EZITV DATA COLLECTION FORM**

NAME: _____
DATE of BIRTH: _____ OCCUPATION: _____
NAME: _____
DATE of BIRTH: _____ OCCUPATION: _____
TELEPHONE: _____ EMAIL: _____
MAILING ADDRESS: _____
ADDRESS TO BE INSURED: _____
LEGAL LOCATION: _____
MORTGAGE HOLDER (financial institution): _____
ADDRESS: _____
LAWYER (NAME & ADDRESS): _____
CONDITION OF INSURANCE DATE: _____
CLOSING DATE: _____
OCCUPANCY DATE: _____

EXISTING POLICIES WITH T.A. FIRTH Yes No
HOME INSURANCE HISTORY - COMPANY _____
DATES TO/FROM _____ POLICY# _____
CANCELLED OR LAPSED? _____ REASON _____
CLAIMS _____

Construction

Year Built _____ List square footage **per floor*** _____
Under construction? Yes No Owner Occupied Rental Seasonal
Describe location (suburb, rural, etc.) _____
Type of home (detached single family, duplex, etc.) _____
Style of home (1-storey, bi-level, ranch, A-frame, modern, etc) _____
Shape of home (square, rectangular, etc) _____
Construction type (wood frame, masonry, etc.) _____
Any log construction? Yes No If so, how many sq. ft? _____
Is there a crawlspace? Yes No How many sq. ft? _____
Is there a basement? _____ How many sq. ft? _____
 Below grade Walk-out What % of the basement is finished? _____

Any Asbestos (siding, ducting, etc)? Yes No Describe _____

***Square footage excluding the basement and including any built-in garage. In the case of a bi-level or split level the square footage includes all finished levels.**

Exterior

Primary Type of Siding (vinyl, wood, stucco, 1/2 log, etc.) _____

Primary Roof Material _____ Year built/updated _____

Garage: Year built _____ Sq. ft _____ # of cars _____ Materials _____

Detached Attached Built-in - If the garage is built-in (rooms above), what % of the house extends over the garage? _____ Type of heat & installation: _____

Other use of garage/outbuilding: _____

Carport: Year built _____ Sq. ft _____ # of cars _____

Describe any other structures (shed, greenhouse, etc) _____

Porches (sq. ft) _____ Covered Open Closed Screened

Decks (sq. ft) _____ Materials _____

Any outdoor pools or hot tubs? Specify _____

Interior

Number of Kitchens _____ Number of Bathrooms: Full _____ Half _____ Three Quarter _____

Any finished attic space? _____ How many sq. ft? _____

Any indoor pools or hot tubs? Specify _____

Describe any other areas (solarium, conservatory, etc.) _____

Heating

Main heat source _____

Age of furnace _____ Year of updates _____

Type of fuel _____ Age of oil tank (if applicable) _____

Oil tank professionally installed? Yes No If no, explain: _____

Oil tank construction: Steel Fiberglass **Single-wall** **Double-wall** **Double-bottom**

Auxiliary heat source _____ Professionally installed? Yes No

If no, explain _____

Miscellaneous

Type of plumbing (copper, plastic) _____ Year of updates _____

Year of hot water tank _____ Automatic or Manual shut-off? _____
Electrical service (number of amps) _____ Type of wiring _____
Circuit breakers or fuses? _____ Year of updates _____
Any interior sprinkler system? _____
Centrally monitored burglar or fire alarms? _____ Cost of installation \$ _____
Distance to hydrant _____ Distance to responding firehall _____
Name of closest firehall _____

Describe any renovations and upgrades not previously noted, including dates _____

Describe any additional features, **including values**, which may increase the value of your home:

OFFICE USE ONLY

PHOTOS: Oil Tank Oil Tank Label Woodstove Home (Front & Back)
QUESTIONNAIRES: Oil Tank Woodstove Other _____
PAYMENT INFORMATION: Void Cheque Authorization Form

UNDERWRITER APPROVAL

Name: _____ Company: _____